TEMPORARY   Application No. __80492__   T

APPLICATION FOR PERMISSION TO CHANGE POINT OF DIVERSION, MANNER OF USE AND PLACE OF USE OF THE PUBLIC WATERS OF THE STATE OF NEVADA HERETOFORE APPROPRIATED

THIS SPACE FOR OFFICE USE ONLY
Date of filing in State Engineer's Office **JAN 2 4 2011**
Returned to applicant for correction _____
Corrected application filed _____ Map filed _____

The applicant Victoria Resources (US) Inc.

1015 Telegraph Street, Suite B   of Reno
Street Address or PO Box   City or Town

Nevada 89502   hereby make(s) application for permission to change the
State and ZIP Code

☐ Point of diversion   ☐ Place of use   ☐ Manner of use   ☑ of a portion

of water heretofore appropriated under (Identify existing rights by Permit, Certificate, Proof or Claim Nos. If Decreed, give title of Decree and identify right in Decree.)

1. The source of water is Underground (Exploration tunnel decline)
   Name of stream, lake, underground, spring or other sources.

2. The amount of water to be changed 5.3 cfs (2378.82 gpm)
   Second feet, acre-feet. One second foot equals 448.83 gallons per minute.

3. The water to be used for mining, milling & dewatering
   Irrigation, power, mining, commercial, etc. If for stock, state number and kind of animals. Must limit to one major use

4. The water heretofore used for _____
   If for stock, state number and kind of animals.

5. The water is to be diverted at the following point (Describe as being within a 40-acre subdivision of public survey and by course and distance to a found section corner. If on unsurveyed land, it should be stated.)
Within the SW¼NE¼ Section 36, T.29N.,R.42E.,M.D.M., from which the SE corner of said Section 36 S.38°13'E., 3,580 ft. dist.

6. The existing point of diversion is located within (If point of diversion is not changed, do not answer.)
All or portions of: E½ Sec. 34, Sec. 35, Sec. 36, In T.29N.,R.42E., M.D.M., and
                  N½ of Sec. 1 & N½ Sec. 2, T.28N., R.42E., M.D.M.

7. Proposed place of use (Describe by legal subdivisions. If for irrigation, state number of acres to be irrigated.)

This application seeks to cover the pumping to portal, thence to reclamation and rapid infiltration facilities any water encountered in the development of tunnel to the target zone. If water is encountered, a small portion may be used for dust control in the immediate vicinity of the underground works.

8. Existing place of use (Describe by legal subdivisions. If changing place of use and/or manner of use of irrigation permit, describe acreage to be removed from irrigation.)
N/A

9. Proposed use will be from   April 1, 2011   to   April 1, 2012   of each year.
  Month and Day   Month and Day

10. Existing use permitted from _____ to _____ of each year.
  Month and Day   Month and Day

11. Description of proposed works. (Under the provision of NRS 535.010 you may be required to submit plans and specifications of your diversion or storage works.) (State manner in which water is to be diverted, i.e., diversion structure, ditches, pipes and flumes or drilled well, pump and motor, etc.)

The water will be diverted to the surface by pumps and be treated and infiltrated into the water table.

12. Estimated cost of works 1,000,000

13. Estimated time required to construct works 12 months
  If well completed, describe well.

14. Estimated time required to complete the application of water to beneficial use _____

15. Provide a detailed description of the proposed project and its water usage (use attachments if necessary): (Failure to provide a detailed description may cause a delay in processing.)

The Cove-Helen Project is an underground exploration project. The water encountered underground will be used to provide water dust suppression. The remainder of encountered water will be pumped to the surface for rapid infiltration.

16. Miscellaneous remarks:

STATE ENGINEERS OFFICE
2011 JAN 24 AM 10: 49
RECEIVED

O. Wendell Osbey
_____
Type or print name clearly

_____
Signature, applicant or agent

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(775)856-4477   104
Phone No.   Ext.

Victoria Gold Corporation
Company Name

1015 Telegraph Street, Suite B
Street Address or PO Box

Reno, NV 89502
City, State, ZIP Code
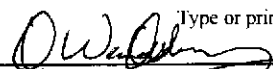
APPLICATION MUST BE SIGNED
BY THE APPLICANT OR AGENT

Revised 07/09 $150 FILING FEE AND SUPPORTING MAP MUST ACCOMPANY APPLICATION